

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: UFO MOVIEZ INDIA LIMITED		NAME OF THE Scrip:	
SCRIP CODE:	Equity		
Class of Security:			
QUARTER ENDED:	12/05/2015 (POST-ISSUE)		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	25897669	0	100.00

For UFO Moviez India Ltd.

S. Chandra
Company Secretary

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (vi)	AS a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	(ix)=(viii)/(iv)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii)/(iv)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	1	200369	200369	0.77	0.77	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	7283657	7283657	28.12	28.12	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	6	7484026	7484026	28.90	28.90	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	6	7484026	7484026	28.90	28.90	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	11	1838097	1838097	7.10	7.10		
(b)	Financial Institutions /Banks	1	102509	102509	0.40	0.40		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	14	2300066	2300066	8.88	8.88		
(g)	Foreign Venture Capital Investors	1	5251608	5251608	20.28	20.28		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		NUMBER OF SHARES (viii)	SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (vi)	AS a PERCENTAGE of (A+B+C) (vii)		
(1)	(ii) Sub-Total B(1) :	27	9492280	9492280	36.65	36.65		
(2)	NON-INSTITUTIONS :							
(a)	Bodies Corporate	18	1542167	1542167	5.95	5.95		
(b)	Individuals (i) Individuals holding nominal share capital upto Rs.1 lakh (ii) Individuals holding nominal share capital in excess of Rs.1 lakh	73995	3413993	3373487	13.18	13.18		
(c)	Others	20	968836	431146	3.74	3.74		
	FOREIGN BODIES	2	2978220	2664879	11.50	11.50		
	NON RESIDENT INDIANS	127	16914	16914	0.07	0.07		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify) Trust	1	1233		0.00	0.00		
	Sub-Total B(2) :	74163	8921363	8028593	34.45	34.44		
	Total B=B(1)+B(2) :	74190	18413643	17520873	71.10	71.10		
	Total (A+B) :	74196	25897669	25004899	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	74196	25897669	25004899	100.00	100.00	0	0.00



[000b] Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr. No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)=(v)/(iii)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	(xii)	
	1. RAJAJA R S KANWAR	200369	0.77									0.77
	2. APOLLO INTERNATIONAL LIMITED	2266417	8.75									8.75
	3. VALUABLE TECHNOLOGIES LIMITED	2243657	8.66									8.66
	4. VALUABLE MEDIA LIMITED	1494265	5.77									5.77
	5. ADVENT FIDUCIAL PRIVATE LIMITED	737182	2.85									2.85
	6. NIFTY PORTFOLIO SERVICES PRIVATE LTD	542136	2.09									2.09
	TOTAL :	7484026	28.90		0.00	0.00	0.00	0.00	0.00	0.00	0.00	28.90



(b)(7)(D)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)-(C) indicated in Statement at para (i)(a) above)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Sr.No.	Name of the shareholder			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	5251608	20.28	0	0.00	0	0.00	20.28	
2	3I RESEARCH (MAURITIUS) LIMITED	2664879	10.29	0	0.00	0	0.00	10.29	
3	SBI MAGNUM GLOBAL FUND	574810	2.22	0	0.00	0	0.00	2.22	
4	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE ASIA EX	560000	2.16	0	0.00	0	0.00	2.16	
5	RELIANCE CAPITAL TRUSTEE CO.LTD A/C-RELIANCEREGULAR SAVINGS FUND-	488690	1.89	0	0.00	0	0.00	1.89	
6	OHM EQUITY SOLUTION INDIA PVT.LTD	339438	1.31	0	0.00	0	0.00	1.31	
7	MAX LIFE INSURANCE COMPANY LIMITED A/C - UDR-00125/06/04/UR/EGROW	328028	1.27	0	0.00	0	0.00	1.27	
8	AMUNDI FUNDS A/C AMUNDI FUNDS - EQUITY INDIA	320000	1.24	0	0.00	0	0.00	1.24	
9	EXCELWAY INTERNATIONAL LIMITED	313441	1.21	0	0.00	0	0.00	1.21	
10	SBI SMALL AND MIDCAP FUND	270000	1.04	0	0.00	0	0.00	1.04	
11	NOMURA SINGAPORE LIMITED	269226	1.04	0	0.00	0	0.00	1.04	
	TOTAL :	11380520	43.94	0	0.00	0	0.00	43.94	



[XLS] Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held	Number of Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)		
		Number of	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	1	P5 ASIA HOLDING INVESTMENTS (MAURITIUS) LIMITED	5251608	20.28	0	0.00	0	20.28
	2	3I RESEARCH (MAURITIUS) LIMITED	2664879	10.29	0	0.00	0	10.29
	TOTAL :	7916487	30.57	0	0.00	0	0.00	30.57



(1)(d)

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Promoter/Promoter Group/Public
1	ANUP KUMAR SETHI	2745	0.01	Public
2	AMIT AGARWAL	1098	0.00	Public
3	ANIL ASHOK MHATRE	822	0.00	Public
4	ABHUIT VISHWASRAO PATIL	411	0.00	Public
5	ALKESH ARUN BANAVALI	684	0.00	Public
6	ANEETHA SATISH	822	0.00	Public
7	AFTAAB JABALPURWALA	822	0.00	Public
8	A C LOKESH	549	0.00	Public
9	ADITYA SHASTRI	2025	0.01	Public
10	BHAGYESH KANUBHAI PATEL	549	0.00	Public
11	BIPIN B VARGHESE	549	0.00	Public
12	BENU AGARWAL	89700	0.35	Public
13	CHINTAN DAVE	2250	0.01	Public
14	CHARUHAS SATAM	1647	0.01	Public
15	DINESH AGARWAL	1296	0.01	Public
16	EXCELWAY INTERNATIONAL LIMITED	313341	1.21	Public
17	FARHAT JAMAL MOHAMMED ALI ZAIDI	39990	0.15	Public
18	GANESH GOPALAKRISHNAN IYER	822	0.00	Public
19	JAYAPRAKASH P	273	0.00	Public
20	KANHAIVA LAL GANJU	168750	0.65	Public
21	KAWAL SHARMA	549	0.00	Public
22	KAPIL ARORA	273	0.00	Public
23	KRISHNA PRABHURAM PAL	1233	0.00	Public
24	LATA BHANSHALI	168750	0.65	Public
25	MASOOD B ZAIDI	10500	0.04	Public



26	PRAFULLA VAIDYA	1098	0.00	Public
27	P S S PRASAD	3243	0.01	Public
28	P VINAYAGA MOORTHY	1098	0.00	Public
29	PRASHANT RAMDAS VAJE	273	0.00	Public
30	P N WAHAL	1197	0.00	Public
31	PUSHPA NARENDRA KARNAVAT	33750	0.13	Public
32	RAJAT GARG	549	0.00	Public
33	RAHUL VASANT PAWAR	273	0.00	Public
34	RAJESH AJAYKUMAR JAIN	549	0.00	Public
35	REENA TUSHAR AGARWAL	7500	0.03	Public
36	SANJEEV AGARWAL	1098	0.00	Public
37	SIDHARTH DASGUPTA	1647	0.01	Public
38	SAMEER S NAIK	273	0.00	Public
39	SHIVA KUMAR	645	0.00	Public
40	SEEMA AJAY RAMGADIYA	549	0.00	Public
41	SYED AKBAR RAZA	549	0.00	Public
42	S KUMAR	273	0.00	Public
43	SHRAVAN KISHOR KANEKAR	273	0.00	Public
44	TUSHAR GOPALKRISHNA AGARWAL	26250	0.10	Public
45	RAKESH GUPTA ON BEHALF OF UFO MOVIEZ EMPLOYEE STOCK OPTION TR	1233	0.00	Public
46	ADVENT FISCAL PRIVATE LIMITED	737182	2.85	Promoter Group
47	NIFTY PORTFOLIO SERVICES PRIVATE LTD	542136	2.09	Promoter Group
48	APOLLO INTERNATIONAL LIMITED	2266417	8.75	Promoter
49	NITIN SHARMA	309	0.00	Public
50	AJAY KUMAR GADDU	549	0.00	Public
51	SUGATA GHOSH	1233	0.00	Public
52	SHALENDRA SINGH	549	0.00	Public
53	VALUABLE TECHNOLOGIES LIMITED	2243657	8.66	Promoter Group
54	VALUABLE MEDIA LIMITED	1494265	5.77	Promoter Group
55	3I RESEARCH (MAURITIUS) LIMITED	2664879	10.29	Public
56	HARISH BAHADUR	1197	0.00	Public
57	RAAJA R S KANWAR	200369	0.77	Promoter Group



58	RELIANCE CAPITAL TRUSTEE COMPANY LTD. - A/C. RELIANCE REGULAR SAVING FUND - EQUITY OPTION	448000	1.73	Public
59	RELIANCE CAPITAL TRUSTEE CO. LTD. -A/C. RELIANCE REGULAR SAVING FUND -BALANCED OPTION	138480	0.53	Public
60	RELIANCE CAPITAL TRUSTEE CO. LTD. -A/C. - RELIANCE RETIREMENT FUND - WEALTH CREATION SCHEME	50016	0.19	Public
61	RELIANCE CAPITAL TRUSTEE CO. LTD. -A/C. - RELIANCE RETIREMENT FUND - INCOME GENERATION SCHEME	3504	0.01	Public
62	SBI Small and Midcap Fund	270000	1.04	Public
63	SBI Magnum Global Fund	290000	1.12	Public
64	Pinebridge Global Funds - Pinebridge Asia Ex Japan Equity Fund	560000	2.16	Public
65	NATIONAL WESTMINSTER BANK PLC as trustee of the JUPITER INDIA FUND	2133333	0.82	Public
66	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	106667	0.41	Public
67	AMUNDI FUNDS A/C AMUNDI FUNDS - EQUITY INDIA	320000	1.24	Public
68	ASHMORE SICAV INDIAN SMALL- CAP EQUITY FUND	160000	0.62	Public
69	Kotak Opportunities Fund	72000	0.28	Public
70	Kotak Emerging Equity Scheme	63984	0.25	Public
71	Kotak Classic Equity Fund	17592	0.07	Public
72	Kotak Equity Savings Fund	6424	0.02	Public
73	Bharti Axa Life Insurance Company Limited	160000	0.62	Public
	Total	13925512	53.77	



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ii)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS
			Shares underlying outstanding DRS as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above)
	TOTAL :	0	0



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para(i)(a) above}
TOTAL :		0	0	0



For UFO Movies India Ltd.

Company Secretary