

Date: November 6, 2017

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 0001  
Fax: 022 -2272 3121  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

BSE Scrip Code: **539141**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051  
Fax: 022-2659 8237/38  
Email: [cmlist@nse.co.in](mailto:cmlist@nse.co.in)

NSE Symbol: **UFO**

Dear Sir / Ma'am,

**Sub: Outcome of the Board Meeting held on November 6, 2017**

**Re: Intimation of issuance of securities pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Circular No. CIR/CD/CMD/4/2015 ("**LODR Regulations**"), we wish to submit that the Board of Directors of UFO Moviez India Limited ("**the Company**") in its meeting held on today considered and approved the issuance of securities by way of a preferential allotment.

The said board meeting commenced at 12:00 Noon and concluded at 01:30 p.m.

Enclosed as **Annexure A** is the information pursuant to Regulation 30 of the LODR Regulations.

Thanking you,

Yours faithfully,

For **UFO MOVIEZ INDIA LIMITED**



**Sameer Chavan**  
Company Secretary

Encl: a/a

**ANNEXURE A**

**Disclosure of information pursuant to Regulation 30 of the LODR Regulations.**

S. No.	Particulars of the disclosure	Disclosure
1.	Type of security proposed to be issued	Equity shares and Share Warrants
2.	Type of issuance	Preferential allotment by way of a private placement @ Rs.400.13/- per equity share / share warrant.
3.	Total number of securities proposed to be issued. Total amount for which the securities will be issued (approximately)	7,50,000 equity shares for an aggregate consideration of INR 30,00,97,500/-.  15,25,000 share warrants for an aggregate consideration of INR 61,01,98,250/- (with Rs. 15,25,49,562 being paid at the time of subscription of the share warrants and the balance INR 45,76,48,688/- being paid if the share warrants are exercised, at the time of exercise of the share warrants.).
4.	Name of the investors	Mr. Sanjay Gaikwad Mr. Narendra Hete Valuable Media Limited

*(Signature)*