

March 31, 2025

To,
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code:539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot no.C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: UFO

Dear Sir/ Ma'am,

Ref: Disclosure of events or information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Sub: 'Effective date' of the Scheme of Arrangement amongst Wholly Owned Subsidiaries viz. Scrabble Digital Limited ("Transferor Company 1") and UFO Software Technologies Private Limited ("Transferor Company 2") with Holding Company viz. UFO Moviez India Limited ("Transferee Company") and their respective shareholders.

This is further to our disclosure dated March 21, 2025 in connection with the Scheme of Arrangement amongst Wholly Owned Subsidiaries viz. Scrabble Digital Limited and UFO Software Technologies Private Limited with Holding Company viz. UFO Moviez India Limited and their respective shareholders ("**Scheme of Arrangement**"), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 18, 2025 ("**NCLT Order**"). The certified copy of NCLT order was received on March 27, 2025.

We wish to inform you that, after fulfilling all the conditions specified in Clause 1.6 (*Definition of Effective Date*) read with Clause 19 (*Conditionality of the Scheme*) of the Scheme of Arrangement, the Transferor Company 1 and Transferor Company 2 and the Transferee Company have today, i.e., March 31, 2025, at 11:10 a.m. (IST) completed filing the certified copy of the NCLT Order with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 1.6 (*Definition of Effective Date*) read with Clause 19 (*Conditionality of the Scheme*) of the Scheme of Arrangement, the Scheme of Arrangement has become operative on and from today i.e., March 31, 2025 ('**Effective date**').

In terms of the Scheme of Arrangement, the Transferor Company 1 and Transferor Company 2 stands amalgamated into and with the Company and dissolved without being wound up, on and from the Effective Date.



This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to kindly take this intimation on record.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

Ms. Kavita Thadeshwar
Company Secretary